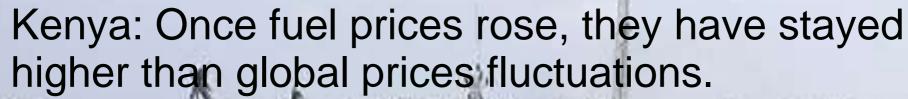
Renewable Energy in East Africa BIZ Climate EU-ACP Brussels

Sue Canney Davison Phd

Pipal Ltd, Nairobi, Kenya

"European Investment Bank and French Development Agency have jointly given KenGen Sh29.4 billion (\$350m) as concessionary loan to expand Olkaria geothermal power plant to generate additional 280 megawatts.



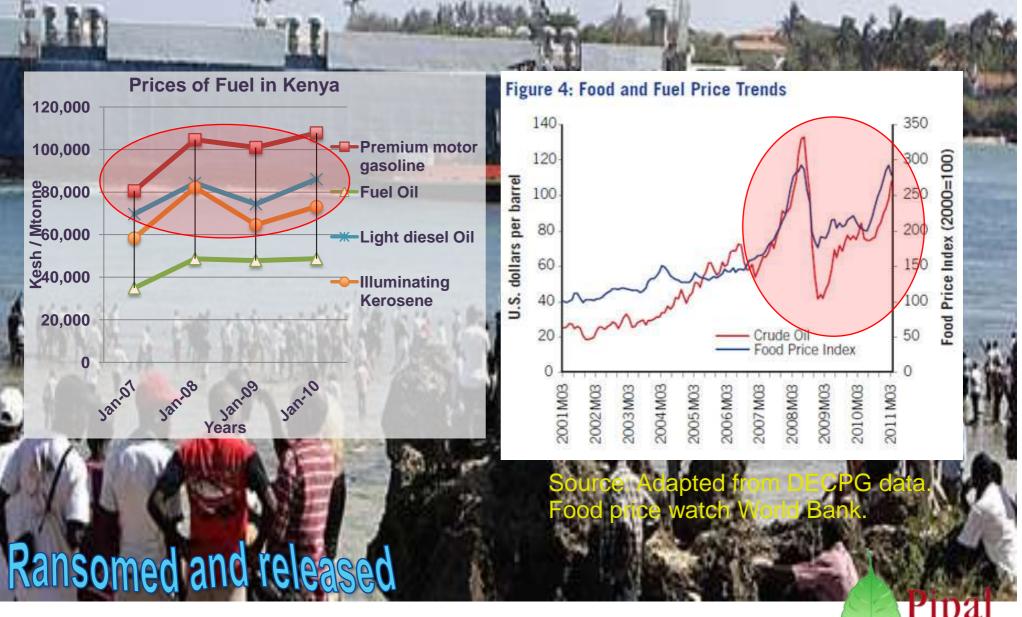


Photo: Anthony Njuguna Reuters.

WHY IS RENEWABLE ENERGY SO IMPORTANT IN EAST AFRICA?

- Import fossil fuels- foreign exchange-volatile exchange rates with Ugandan Oil and Tanzanian Gas coming on line.
- © Electricity for lighting and manufacturing is already dependent on hydro, geothermal, wood and other biomass. Emergency diesel is highly expensive and inefficient.
- @ 17% have access to (unreliable) grid electricity.
- @ 80-90% use wood biomass for cooking; most use kerosene for lighting- huge IAP health implications.
- for lighting- huge IAP health implications.

 © Government immediate focus on mega-projects.

 (Omo, Geothermal KGDC, Turkana Wind, KETRACO, more than rural access to clean energy)
- Many private sector companies and organised rural communities ready to develop, produce, use and distribute sustainable modern renewable energies.

Pipa

FIRST/ SECOND GENERATION BIOFUELS

Lessons learned:

- Pay attention to land acquisition and change processes
- Structure financing and activities to expect and/or mitigate delays and according to whether you are investing into already established technology or large-scale 'research'.
- @Pilot test agroclimatic conditions.
- ©Lower political, financial, infrastructural dependencies and choose uncontroversial sites.
- @Be clear about the extent of social inclusion and environmental impact.

DEG Jatropha Support Programme 9 private companies, the German Ministry of Cooperation and Development

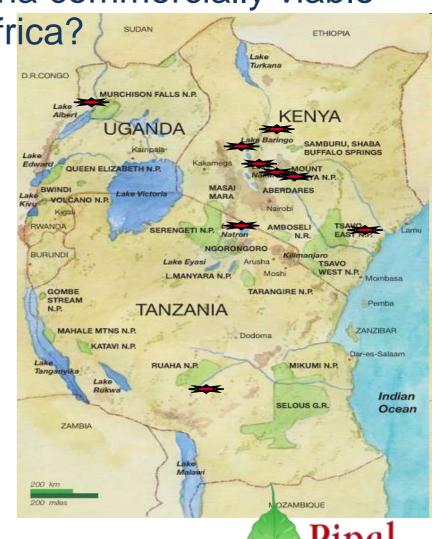
Under what conditions is Jatropha commercially viable

as a biofuel feedstock in East Africa?

The sites

Same trials at each site, however:-

- •As far as 2000 kms apart
- •Different altitudes e.g 45M ASL 1900 M ASL
- •Different maximum, minimum and mean temperatures. 6 degrees C- 37 degrees C
- •Different soils. pH currently between 5 7.5
- •Different rainfall patterns and annual precipitations. 250mm p.a.- 1300mm p.a.
- •Different natural fertilisers. e.g. cow slurry, coffee husks, sisal waste.. elephant dung.....
- •Different pests and diseases.

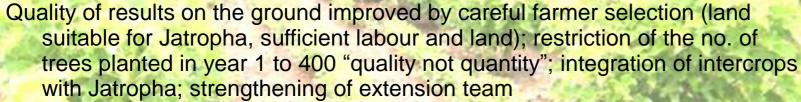


The D1 Oils Zambian out-grower proof of concept - progress to date

Area suitability maps developed for the Eastern Province region

Extensive agronomy and operational knowledge compiled into a detailed Jatropha curcas Extension Manual detailing standard operating procedures

Detailed crop and activity calendars and nursery and planting guidelines for farmers produced



Best agronomy practices successfully transferred to Jatropha growers via 5 training farms, 70 demonstration farms and 5 extension agents

Market stimulated through active purchase of Jatropha grain (150 MT in 2011)

Trust developed with out-growers through honest, consistent communication; honouring of promises; year-round extension presence on the ground; fair and transparent pricing

Income generated in EP in last two seasons (seedling production and sales, grain sales, buyers commissions, store rentals, transport....): 72,000 USD







Use Agricultural Waste: Sisal Biomass To Energy

1. The Problem

- •30,000 acres plantation / 22,000 acres sisal
- •550-900 tonnes/month fibre > up to 18,000 tonnes waste
- •1200 tonnes methane / year
- •10.6 million sisal boles every year > 106,000 tonnes combustible material
- Company energy consumption: 2.6m kWh; KES 16/kWh; total cost KES 40m

2. The solution

- Wet leaf waste in a biogas digester produces methane which is burnt to produce steam
- Boles from the fields feed a combustion boiler to produce steam
- Steam turbines create electricity which covers 2MW plantation needs and feed 11 MW into locally built transmission system Sisal company photos 2011

Tanzania Sisal

1964 >450,000 Ha 1964 2010 50,000 Ha Current aim: 123,000 Ha estate + 22,000 Ha outgrowers within 10 years.

Sisal Biomass To Energy 4. Potential Benefits

- Company: own power cost reduces to KES 7/kWh > \$260,000/year
- Company: carbon credit (avoided methane) > \$250,000/year
- •Households: small \$45/mth/hhold > \$820,000/year
- •Households: medium \$290/mth/hhold > \$7.3m/year
- Businesses: small \$195/mth/business > \$200,000/year
- Businesses: medium \$1220/mth/business >\$7.6m/year (based on World Bank assumptions)



What else can the EU do?

Provide in depth inter-ministerial training in GHG and renewable energy and how to actively suppor and integrate private sector projects into national plans.

Invest in high quality feedstock, distribution systems research and developmen based on current reality

Reach the existing East African Private Sector

Invest in renewable energy investment funds and most of all, in technical assistance programmes to develop Private sector projects.

Photo: Sue Canney. Laying Embrapa sweet sorghum trials Nakuru Ker

Jan Fieten's crazy gasifying stove



Appreciate there is a crisis and create a mechanism to sometimes cofund the fast development of something truly extraordinary

A natural gasifying stove that burns almost everything (all rubbish, old oil, plastic bags and bottles except rubber and PVC) with almost no emissions at very high temperatures.(700 Degrees C). Can boil water, cook, run a

small turbine A
Photo:Sue Canney: North Freiseland, Netherlands 2010